

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**



THE HONOURABLE  
JUSTICE DUNPHY

)  
)  
)

WEDNESDAY, THE 14TH  
DAY OF NOVEMBER, 2018

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,  
c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
DUNDEE OIL AND GAS LIMITED

**TRANSFERRED LEASES (OFF-SHORE) ORDER**

**THIS MOTION**, made by Dundee Oil and Gas Limited (“**DOGL**”) on its behalf and as general partner on behalf of Dundee Energy Limited Partnership (“**DELP**”) and together with DOGL, the “**Debtors**”) for an order providing directions to each applicable Land Registry Office and/or Land Titles Office was heard this day at 361 University Avenue, Toronto, Ontario.

**ON READING** the seventh report (the “**Seventh Report**”) of FTI Consulting Canada Inc., in its capacity as the Court-appointed monitor (the “**Monitor**”) and on hearing the submissions of counsel for the Monitor, the Debtors, National Bank of Canada, Lagasco Inc. (the “**Buyer**”), Ministry of Natural Resources and Forestry, no one else appearing for any other person on the service list, although properly served as appears from the affidavit of Rachel Bengino sworn on November 13, 2018, filed:

1. **THIS COURT ORDERS** that upon the registration in the Land Registry Office for the Land Titles Division of Elgin (#11) of an Application to Amend Based on Court Order in the form prescribed by the *Land Titles Act* and/or the *Land Registration Reform Act* against title to the real property identified in Schedule "A" hereto, the Land Registrar is hereby directed to:

- (i) enter the Buyer as the lessee or other party (as the case may be) in place and stead of Dundee Oil and Gas Limited under each of the applicable registered instruments described in Schedule "A" hereto; and
- (ii) enter the Buyer as the owner of each property identified in Schedule "A" hereto that is a Leasehold parcel.

2. **THIS COURT ORDERS** that upon the registration in the Land Registry Office for the Land Titles Division of Essex (#12) of an Application to Amend Based on Court Order in the form prescribed by the *Land Titles Act* and/or the *Land Registration Reform Act* against title to the real property identified in Schedule "B" hereto, the Land Registrar is hereby directed to:

- (i) enter the Buyer as the lessee or other party (as the case may be) in place and stead of Dundee Oil and Gas Limited under each of the applicable registered instruments described in Schedule "B" hereto; and
- (ii) enter the Buyer as the owner of each property identified in Schedule "B" hereto that is a Leasehold parcel.

3. **THIS COURT ORDERS** that upon the registration in the Land Registry Office for the

Land Titles Division of Haldimand (#18) of an Application to Amend Based on Court Order in the form prescribed by the *Land Titles Act* and/or the *Land Registration Reform Act* against title to the real property identified in Schedule "C" hereto, the Land Registrar is hereby directed to:

- (i) enter the Buyer as the lessee or other party (as the case may be) in place and stead of Dundee Oil and Gas Limited under each of the applicable registered instruments described in Schedule "C" hereto; and
- (ii) enter the Buyer as the owner of each property identified in Schedule "C" hereto that is a Leasehold parcel.

4. **THIS COURT ORDERS** that upon the registration in the Land Registry Office for the Land Titles Division of Kent (#24) of an Application to Amend Based on Court Order in the form prescribed by the *Land Titles Act* and/or the *Land Registration Reform Act* against title to the real property identified in Schedule "D" hereto, the Land Registrar is hereby directed to:

- (i) enter the Buyer as the lessee or other party (as the case may be) in place and stead of Dundee Oil and Gas Limited under each of the applicable registered instruments described in Schedule "D" hereto; and
- (ii) enter the Buyer as the owner of each property identified in Schedule "D" hereto that is a Leasehold parcel.

5. **THIS COURT ORDERS** that upon the registration in the Land Registry Office for the Land Titles Division of Niagara South (#59) of an Application to Amend Based on Court

Order in the form prescribed by the *Land Titles Act* and/or the *Land Registration Reform Act* against title to the real property identified in Schedule “F” hereto, the Land Registrar is hereby directed to:

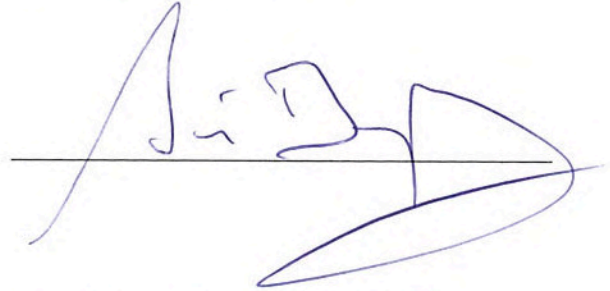
- (i) enter the Buyer as the lessee or other party (as the case may be) in place and stead of Dundee Oil and Gas Limited under each of the applicable registered instruments described in Schedule “F” hereto; and
- (ii) enter the Buyer as the owner of each property identified in Schedule “F” hereto that is a Leasehold parcel.

6. **THIS COURT ORDERS** that upon the registration in the Land Registry Office for the Land Titles Division of Norfolk (#37) of an Application to Amend Based on Court Order in the form prescribed by the *Land Titles Act* and/or the *Land Registration Reform Act* against title to the real property identified in Schedule “G” hereto, the Land Registrar is hereby directed to:

- (i) enter the Buyer as the lessee or other party (as the case may be) in place and stead of Dundee Oil and Gas Limited under each of the applicable registered instruments described in Schedule “G” hereto; and
- (ii) enter the Buyer as the owner of each property identified in Schedule “G” hereto that is a Leasehold parcel.


7. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Debtors and the Monitor in carrying out the

terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Debtors and the Monitor as may be necessary or desirable to give effect to this Order or to assist the Debtors and the Monitor in carrying out the terms of this Order.

A handwritten signature in blue ink, appearing to be "J. J. J.", written over a horizontal line.

ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO:

NOV 15 2018

PER / PAR: 

Schedule "A"  
in the County of Elgin  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. NO.
135475 1614-GL	LEASE 2011-01-01	2011-07-07 CT70857	MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN THE COUNTY OF ELGIN (LAKE ERIE) TRACT E BLOCK 156, WITHIN AREA 3, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; ELGIN	35343-0271 (LT)
136594 1706-GL	LEASE 2015-02-19	2015-11-02 CT120255	HIS MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACTS L AND V, BLOCK 157, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0283 (LT)
136597 1708-GL	LEASE 2015-02-19	2015-11-02 CT120272	HIS MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACT A, E, AND F, BLOCK 185, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0292 (LT)
136598 1709-GL	LEASE 2015-02-19	2015-10-30 CT120241	HIS MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACTS G AND H, BLOCK 186, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0282 (LT)

Schedule "A"  
in the County of Elgin  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136599 1710-GL	LEASE 2015-02-19	2015-10-30 CT120237	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACTS I, J, K, L, R, S, T, V, X AND Y, BLOCK 221, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0281 (LT)
136607 1712-GL	LEASE 2015-02-19	2015-10-30 CT120232	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACTS D, E, G, H, L, M, T, BLOCK 223, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0279 (LT)
136610 1740-GL	LEASE 2015-02-19	2015-11-02 CT120270	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACT A, BLOCK 224 WITHIN AREA 2, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0290 (LT)
136621 1733-GL	LEASE 2015-02-19	2015-11-02 CT120257	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACT A, BLOCK 182, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0285 (LT)

Schedule "A"  
in the County of Elgin  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136622 1730-GL	LEASE 2015-02-19	2015-10-30 CT120226	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACTS B, C, II, I, K AND L, BLOCK 158, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0277 (LT)
136623 1731-GL	LEASE 2015-02-19	2015-10-30 CT120225	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACT C, BLOCK 159, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0276 (LT)
136654 1761-GL	LEASE 2014-01-01	2016-12-22 CT136265	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACT Y, BLOCK 121, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	35343-0299 (LT)
136666 1759-GL	LEASE 2014-01-01	2016-12-22 CT136260	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACTS C, D, G, II, I, J, L, M, N, R, AND T, BLOCK 235, WITHIN AREA 2, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0297 (LT)



**Schedule "A"**  
in the County of Elgin  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136711 1764-GL	LEASE 2014-01-01	2016-12-22 CT136269	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACTS P, Q, W, X, AND Y, BLOCK 236, WITHIN AREA 2, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	35343-0302 (LT)
136714 1765-GL	LEASE 2014-01-01	2016-12-22 CT136271	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACTS J AND K, BLOCK 186, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	35343-0303 (LT)
136715 1768-GL	LEASE 2014-01-01	2016-12-22 CT136273	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACTS C, L, AND T, BLOCK 185, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	35343-0305 (LT)
136716 1766-GL	LEASE 2014-01-01	2016-12-22 CT136272	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACT K, BLOCK 183, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	35343-0304 (LT)

**Schedule "A"**  
in the County of Elgin  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136743 1758-GL	LEASE 2014-01-01	2016-12-22 CT136258	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE), BEING TRACT B, BLOCK 287, WITHIN AREA 2, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0296 (LT)
136786 98-OGL	LEASE 2012-01-01	2014-08-08 CT106046	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL TRACT S-1-233 SEC AREA 2 (LEASEHOLD); TRACT S BLK 233 AREA 2 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; KENT	35343-0094 (LT)
136803 125-OGL	LEASE 2011-01-01	2018-01-02 CT149324	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	BLOCK 100 TRACT G IN THE LAND TITLES DIVISION OF ELGIN, IN ACCORDANCE WITH THE GRID SYSTEM, AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0321 (LT)
136847 115-OGL	LEASE 2015-03-13	2015-11-16 CT120748	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL TRACT T-1-233 SEC AREA 2 (LEASEHOLD); TRACT T BLK 233 AREA 2 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; KENT	35343-0118 (LT)
136871 1876-GL	LEASE 2012-01-01	2017-11-20 CT147828	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS T, U, V BLOCK 120, ARCHIVES OF ONTARIO PLAN 1495	35343-0310 (LT)
136874 1877-GL	LEASE 2012-01-01	2017-11-20 CT147829	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS G, H BLOCK 156, ARCHIVES OF ONTARIO PLAN 1495	35343-0311 (LT)
136875 1878-GL	LEASE 2012-01-01	2017-11-20 CT147832	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT R BLOCK 160, ARCHIVES OF ONTARIO PLAN 1495	35343-0312 (LT)

**Schedule "A"**  
in the County of Elgin  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136876 1879-GL	LEASE 2012-01-01	2017-11-20 CT147833	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS N, P, S, V BLOCK 183, ARCHIVES OF ONTARIO PLAN 1495	35343-0313 (LT)
136877 1880-GL	LEASE 2012-01-01	2017-11-20 CT147834	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS I, J, K BLOCK 184, ARCHIVES OF ONTARIO PLAN 1495	35343-0314 (LT)
136878 1881-GL	LEASE 2012-01-01	2017-11-20 CT147835	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS F, P BLOCK 220, ARCHIVES OF ONTARIO PLAN 1495	35343-0315 (LT)
136884 1882-GL	LEASE 2012-01-01	2017-11-20 CT147836	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS B, D BLOCK 244, ARCHIVES OF ONTARIO PLAN 1495	35343-0316 (LT)
136885 1883-GL	LEASE 2012-01-01	2017-11-20 CT147838	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS K, M, N, O, R, T, V, X BLOCK 222, ARCHIVES OF ONTARIO PLAN 1495	35343-0317 (LT)
136970 1827-GL	LEASE 2016-01-01	2017-05-08 CT139477	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN ELGIN COUNTY (LAKE ERIE) BEING TRACT O, BLOCK 158, WITHIN AREA 3, LAND TITLES DIVISION OF ELGIN, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0293 (LT)
136989 1886-GL	LEASE 2016-01-01	2017-11-20 CT147819	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS L, M, S, BLOCK 234, ARCHIVES OF ONTARIO PLAN 1495	35343-0307 (LT)

Schedule "A"  
in the County of Elgin  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.		
136990 1887-GL	LEASE	2016-01-01	2017-11-20 CT147821	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS B, R, X BLOCK 157, ARCHIVES OF ONTARIO PLAN 1495	35343-0308 (LT)	
80337 1639-GL	LEASE RENEWAL ASSIGN ASSIGN DREG LEAS RENEWAL ASSIGN	1992-01-20	JAN 28, 1992 JAN 28, 1992 AUG 17, 1992 NOV 22, 1994 JUN 21, 1999 MAR 26, 2011 SEP 19, 2001 JUN 30, 2010	LT 19375 LT 19417 LT 20263 LT 24541 LT34783 CT69396 LT40015 CT 58602	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL TRACT A-1-158 SEC AREA 3 (LEASEHOLD); TRACT A BLK 158 AREA 3 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; ELGIN	35343-0029 (LT)
80347 1643-GL	LEASE ASSIGN ASSIGN RENEWAL ASSIGN	1992-01-21	JAN 28, 1992 AUG 17, 1992 NOV 29, 1994 MAY 10, 2001 JUN 30, 2010	LT19380 LT20263 LT24541 LT40013 CT58589	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL TRACT U-1-119 SEC AREA 3 (LEASEHOLD); TRACT U BLK 119 AREA 3 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; ELGIN	35343-0014 (LT)
80020 1608-GL	LEASE ASSIGN RENEWAL ASSIGN RENEWAL	1981-09-23	FEB 17, 1982 FEB 19, 1991 JUNE 13, 1991 SEPT 19, 2001 JUNE 30, 2010 MAY 26, 2011	LT7838 LT17730 LT18289 LT40018 CT58603 CT69391	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL TRACT D-1-285 SEC AREA 2 (LEASEHOLD); TRACTS D BLK 285 AREA 2; E BLK 285 AREA 2 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; KENT	35343-0106 (LT)
131547 79-0GL	LEASE ASSIGN	2009-09-09	OCT 30, 2009 JUNE 30, 2010	CT49742 CT58603	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT J, BLOCK 229 WITHIN AREA 2, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AS TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	35343-0261 (LT)

Schedule "A"  
in the County of Elgin  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
83535 96-OGL	LEASE ASSIGN 2002-05-08	AUG 27, 2002 JUN 30, 2010 MAY 18, 2011 LT42656 CT58591 CT69166	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL TRACT X-1-233 SEC AREA 2 (LEASEHOLD); TRACT X BLK 233 AREA 2 AS SHOWN ON PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; KENT	35343-0095(LT)
137028 135-OLG	LEASE 2017-01-01	AUG 13, 2018 CT156909	MINISTER OF NATURAL RESOURCES AND FORESTRY	DUNDEE OIL AND GAS LIMITED	TRACT I BLOCK 100, ARCHIVES OF ONTARIO PLAN 1495	35343-0319 (LT)
137029 1899-GL	LEASE 2017-01-01	AUG 13, 2018 CT156908	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT D BLOCK 286, ARCHIVES OF ONTARIO PLAN 1495	35343-0309 (LT)

Schedule "B"  
in the County of Essex  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
13688 114-OGL	LEASE 2013-01-01	2015-08-06 CE670542	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	ALL OF LOCATION CL 13269 BEING PART OF THE BED OF BELLE RIVER IN FRONT OF LOTS 7, 8, 9 CONCESSION 1 EBR AND IN FRONT OF LOTS 1 TO 5 INCL. PL 12M230, AND IN FRONT OF LOTS 7, 8 CON 1 WBR, DESIGNATED AS PT 1 ON PL 12R22861; LAKESHORE	75027-0263 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136590 1703-GL	LEASE 2015-02-19	2015-11-03 CH62934	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS C, F AND G, BLOCK 69, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0278 (LT)
136602 1717-GL	LEASE 2015-02-19	2015-11-03 CH62941	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT F, BLOCK 68, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0283 (LT)
136604 1714-GL	LEASE 2015-02-19	2015-11-03 CH62937	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT W, BLOCK 44, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0280 (LT)
136605 1715-GL	LEASE 2015-02-19	2015-11-02 CH62939	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS A, I, K, L, M, N, P, T, BLOCK 66, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0281 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136606 1713-GL	LEASE 2015-02-19	2015-11-03 CH162935	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS H, I, J, K, L, S, W, AND Y, BLOCK 43, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0279 (LT)
136616 1718-GL	LEASE 2015-02-19	2015-11-03 CH162942	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT D, BLOCK 69, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0284 (LT)
136628 1719-GL	LEASE 2015-02-19	2015-11-03 CH162944	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT Q, BLOCK 65, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0285 (LT)
136633 1701-GL	LEASE 2013-01-01	2015-08-06 CH161103	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL E-1 SEC 41-5 LEASEHOLD; TRACT E BLK 41 AREA 5; TRACT F BLK 41 AREA 5; TRACT O BLK 41 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACTS E, F, O, BLOCK 41 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0068 (LT)



**Schedule "C"**  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136636 1699-GL	LEASE 2013-01-01	2015-08-06 CH61097	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL D-1 SEC 71-5 LEASEHOLD; TRACT D BLK 71 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT D, BLOCK 71 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0155 (LT)
136637 1702-GL	LEASE 2013-01-01	2015-08-06 CH61113	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL F-1 SEC 130-5 LEASEHOLD; TRACT F BLK 130 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO.1551, BEING IDENTICAL TO TRACT F, BLOCK 130 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0171 (LT)
					PCL F-1 SEC 130-5 LEASEHOLD; TRACT M BLK 130 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO.1551, BEING IDENTICAL TO TRACT M, BLOCK 130 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0172 (LT)
136640 1749-GL	LEASE 2015-03-13	2015-11-13 CH63182	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL N-1 SEC 22-5 LEASEHOLD; TRACT N BLK 22 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0177 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136641 1743-GL	LEASE 2015-03-13	2015-11-13 CH63177	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL J-1 SEC 41-5 LEASEHOLD; TRACT J BLK 41 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT J, BLOCK 41 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0070 (LT)
136642 1744-GL	LEASE 2015-03-13	2015-11-13 CH63180	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL N-1 SEC 69-5 LEASEHOLD; TRACT N BLK 69 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT N, BLOCK 69 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0133 (LT)
136643 1745-GL	LEASE 2015-03-13	2015-11-13 CH63181	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL E-1 SEC 71-5 LEASEHOLD; TRACT E BLK 71 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT E, BLOCK 71 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0157 (LT)
136658 1799-GL	LEASE 2014-01-01	2016-12-23 CH72553	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS F, G, N, AND O, BLOCK 88, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0306 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136659 1800-GL	LEASE 2014-01-01	2016-12-23 CH72556	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS A, G, H, AND N, BLOCK 68, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0307 (LT)
136660 1801-GL	LEASE 2014-01-01	2016-12-23 CH72565	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT Y, BLOCK 65, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0308 (LT)
136662 1802-GL	LEASE 2014-01-01	2016-12-23 CH72568	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS C, S, T, AND U, BLOCK 42, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0309 (LT)
136663 1803-GL	LEASE 2014-01-01	2016-12-23 CH72569	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS P, Q, AND X, BLOCK 41, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0310 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136672 1805-GL	LEASE 2014-01-01	2016-12-23 CH72572	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS W AND X, BLOCK 20, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0312 (LT)
136673 1804-GL	LEASE 2014-01-01	2016-12-23 CH72571	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT P, BLOCK 21, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0311 (LT)
136674 1798-GL	LEASE 2014-01-01	2016-12-23 CH72551	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT D, BLOCK 43, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0305 (LT)
136675 1806-GL	LEASE 2014-01-01	2016-12-23 CH72575	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS D AND E, BLOCK 44, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0313 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136676 1807-GL	LEASE 2014-01-01	2016-12-23 C1172576	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS I, L, R, S, AND Y, BLOCK 44, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0314 (LT)
136740 1695-GL	LEASE 2012-01-01	2014-09-26 C1155307	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL V-1 SEC 18-5 LEASEHOLD; TRACT V BLK 18 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT V BLOCK 18 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0276 (LT)
136741 1696-GL	LEASE 2012-01-01	2014-09-29 C1155345	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL P-1 SEC 68-5 LEASEHOLD; TRACT P BLOCK 68 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	38250-0277 (LT)
136774 1677-GL	LEASE 2012-01-01	2014-09-24 C1155240	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL Y-1 SEC 39-5 LEASEHOLD; TRACT Y BLK 39 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551, BEING IDENTICAL TO TRACT Y, BLOCK 39, AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0044 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136775 1678-GL	LEASE 2012-01-01	2014-09-24 C1155241	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL U-1 SEC 40-5 LEASEHOLD; TRACT U BLK 40 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT U, BLOCK 40 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0059 (LT)
136776 1679-GL	LEASE 2012-01-01	2014-09-24 C1155243	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL R-1 SEC 65-5 LEASEHOLD; TRACT R BLK 65 AREA 5; TRACT S BLK 65 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACTS R, S, BLOCK 65 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0106 (LT)
136777 1680-GL	LEASE 2012-01-01	2014-09-24 C1155244	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL B-1 SEC 70-5 LEASEHOLD; TRACT B BLK 70 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT B, BLOCK 70 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0139 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136778 1681-GL	LEASE 2012-01-01	2014-09-24 CH55245	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL G-1 SEC 71-5 LEASEHOLD; TRACT G BLK 71 AREA 5; TRACT II BLK 71 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACTS G, II, BLOCK 71 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0156 (LT)
136779 1682-GL	LEASE 2012-01-01	2014-09-24 CH55246	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL E-1 SEC 70-5 LEASEHOLD; TRACT E BLK 70 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT E, BLOCK 70 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0147 (LT)
136780 1683-GL	LEASE 2012-01-01	2014-09-24 CH55247	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL K-1 SEC 67-5 LEASEHOLD; TRACT K BLK 67 AREA 5; TRACT S BLK 67 AREA 5; TRACT T BLK 67 AREA 5; TRACT U BLK 67 AREA 5; TRACT V BLK 67 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACTS K,S,T,U,V, BLOCK 67 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0116 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136782 1685-GL	LEASE 2012-01-01	2014-09-24 CH55249	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL Y-1 SEC 40-5 LEASEHOLD; TRACT Y BLK 40 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT Y, BLOCK 40 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0067 (LT)
136784 1687-GL	LEASE 2012-01-01	2014-09-24 CH55251	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL A-2 SEC 69-5 LEASEHOLD; TRACT A BLK 69 AREA 5; TRACT B BLK 69 AREA 5; TRACT I BLK 69 AREA 5; TRACT J BLK 69 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACTS A,B,I,J, BLOCK 69 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0129 (LT)
136853 1822-GL	LEASE 2015-01-01	2017-05-16 CH74462	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL X-1 SEC 21-5 LEASEHOLD; TRACT X BLK 21 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO.1551 BEING IDENTICAL TO TRACT X BLOCK 21 AS SHOWN ON THE PLAN IN THE ARCHIVES AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0027 (LT)



Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136854 1823-GL	LEASE 2015-01-01	2017-05-16 CH74463	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL A-1 SEC 70-5 LEASEHOLD; TRACT A BLK 70 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT A, BLOCK 70 AS SHOWN ON THE PLAN IN THE ARCHIVES AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0138 (LT)
136855 1824-GL	LEASE 2015-01-01	2017-05-16 CH74465	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL F-1 SEC 72-5 LEASEHOLD; TRACT F BLK 72 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551, BEING IDENTICAL TO TRACT F, BLOCK 72 AS SHOWN ON THE PLAN IN THE ARCHIVES AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0164 (LT)
136857 1891-GL	LEASE 2015-01-01	2017-12-01 CH79760	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS C AND T, BLOCK 40, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0316 (LT)
136859 1866-GL	LEASE 2015-01-01	2017-12-01 CH79776	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS B, M, Q AND Y, BLOCK 45, AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0319 (LT)

**Schedule "C"**  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.		
136861 1867-GL	LEASE	2015-01-01	2017-12-01	C1179777	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS G, H, I, M, N, O, P, Q AND Y, BLOCK 19, AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0320 (LT)
136862 1869-GL	LEASE	2011-01-01	2017-12-01	C1179783	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS M, N, R, S, U AND V, BLOCK 41, AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0322 (LT)
136873 1868-GL	LEASE	2012-01-01	2017-12-01	C1179779	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT Q, BLOCK 70, AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0321 (LT)
136881 1871-GL	LEASE	2012-01-01	2017-12-01	C1179788	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS A, B, F, G, I, J, K, L, N, P, Q AND R, BLOCK 42, AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0324 (LT)

**Schedule "C"**  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. NO.		
136883 1872-GL	LEASE	2012-01-01	2017-12-01	C1179789	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS B, F, J, M, N, O, Q AND R, BLOCK 67, AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0325 (LT)
136969 118-OGL	LEASE	2016-01-01	2017-05-16	C1174468	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL Y-1 SEC 42-5 LEASEHOLD; TRACT Y, BLK 42, WITHIN AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0184 (LT)
136971 1837-GL	LEASE	2016-01-01	2017-05-17	C1174488	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS C, F, R, AND V, BLOCK 70, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0291 (LT)
136976 1833-GL	LEASE	2016-01-01	2017-05-17	C1174482	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS B AND C, BLOCK 43, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0290 (LT)

Schedule "C"  
in the County of Halldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136980 1834-GL	LEASE 2016-01-01	2017-05-17 C1174485	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL Q-1 SEC 40-5 LEASEHOLD; TRACT Q BLK 40 AREA 5; TRACT R BLK 40 AREA 5; TRACT X BLK 40 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACTS Q, R, X, BLOCK 40 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0058 (LT)
136981 1835-GL	LEASE 2016-01-01	2017-05-17 C1174486	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL V-1 SEC 42-5 LEASEHOLD; TRACT V BLK 42 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT V, BLOCK 42 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0080 (LT)
136983 1836-GL	LEASE 2016-01-01	2017-05-17 C1174487	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL D-1 SEC 65-5 LEASEHOLD; TRACT W BLK 65 AREA 5; TRACT X BLK 65 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACTS W, X, BLOCK 65 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0102 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.		
136983 cont'd 1836-GL					PCL D-1 SEC 65-5 LEASEHOLD; TRACT D BLK 65 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT D, BLOCK 65 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0103 (LT)		
136984 1838-GL	LEASE	2016-01-01	2017-05-17	CI174489	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL E-1 SEC 86-5 LEASEHOLD; TRACT E BLK 86 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO.1551, BEING IDENTICAL TO TRACT E, BLOCK 86 AS SHOWN ON A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0173 (LT)
136987 1832-GL	LEASE	2016-01-01	2017-05-17	CI174480	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL P-1 SEC 39-5 LEASEHOLD; TRACT P BLK 39 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551, BEING IDENTICAL TO TRACT P, BLOCK 39, AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0047 (LT)
136987 Cont'd 1832-GL							PCL P-1 SEC 39-5 LEASEHOLD; TRACT T BLK 39 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551, BEING IDENTICAL TO TRACT T, BLOCK 39, AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0048 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.		
					PCL P-1 SEC 39-5 LEASEHOLD; TRACT X BLK 39 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551, BEING IDENTICAL TO TRACT X, BLOCK 39, AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0049 (LT)		
136992 1889-GL	LEASE	2011-01-01	2017-12-01	CH79766	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT E, BLOCK 45, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0317 (LT)
136998 1839-GL	LEASE	2015-01-01	2017-05-16	CH74467	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS S AND U, BLOCK 39, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0287 (LT)
136999 1825-GL	LEASE	2015-01-01	2017-05-16	CH74466	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS I AND M, BLOCK 71, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0288 (LT)

**Schedule "C"**  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. NO.
137015 1890-GL	LEASE 2017-01-01	2017-12-01 CII79774	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT S AND U, BLOCK 22, AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0318 (LT)
137016 1842-GL	LEASE 2017-01-01	2017-05-23 CH74599	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL K-1 SEC 19-5 LEASEHOLD; TRACT K BLK 19 AREA 5; TRACT L BLK 19 AREA 5; TRACT S BLK 19 AREA 5; TRACT T BLK 19 AREA 5; TRACT U BLK 19 AREA 5; TRACT V BLK 19 AREA 5; TRACT W BLK 19 AREA 5; TRACT X BLK 19 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO.1551 BEING IDENTICAL TO TRACTS K, L, S, T, U, V, W, X, BLOCK 19 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0020 (LT)

**Schedule "C"**  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. NO.		
137017 1844-GL	LEASE	2017-01-01	2017-05-23	CH74601	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL M-1 SEC 40-5 LEASEHOLD; TRACT M BLK 40 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT M, BLOCK 40 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0056 (LT)
							PCL M-1 SEC 40-5 LEASEHOLD; TRACT W BLK 40 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT W, BLOCK 40 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0057 (LT)
137018 1845-GL	LEASE	2017-01-01	2017-05-23	CH74602	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL T-1 SEC 41-5 LEASEHOLD; TRACT T BLK 41 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT T, BLOCK 41 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0073 (LT)



**Schedule "C"**  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.		
137018 Cont'd 1845-GL					PCL T-1 SEC 41-5 LEASEHOLD; TRACT W BLK 41 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT W, BLOCK 41 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0074 (LT)		
137019 1846-GL	LEASE	2017-01-01	2017-05-23	C1174604	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL M-1 SEC 44-5 LEASEHOLD; TRACT M BLK 44 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT M, BLOCK 44 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0091 (LT)
137020 1847-GL	LEASE	2017-01-01	2017-05-23	C1174605	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL Q-1 SEC 68-5 LEASEHOLD; TRACT Q BLK 68 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT Q, BLOCK 68 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0124 (LT)

Schedule "C"  
in the County of Halldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
137021 119-UGL	LEASE 2017-01-01	2017-05-23 C1174598	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL K-1 SEC 130-5 LEASEHOLD; TRACT K, BLK 130, WITHIN AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495, HALDIMAND COUNTY	38250-0185 (LT)
137023 1885-GL	LEASE 2017-01-01	2017-10-06 C1178431	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS D, H, L, M, AND N, BLOCK 70, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0293 (LT)
137024 1843-GL	LEASE 2017-01-01	2017-05-23 C1174600	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS L, M, N, P, AND Y, BLOCK 20, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0292 (LT)
137025 1848-GL	LEASE 2017-01-01	2017-05-23 C1174606	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT M, BLOCK 21, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0294 (LT)

**Schedule "C"**  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER		ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.	
137026 1849-GL	LEASE	2017-01-01	2017-05-23	CH74607	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	FRACTS A, B, G, N, O, P, I, AND Y, BLOCK 23, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495, HALDIMAND COUNTY	38250-0296 (LT)
80123 1584-GL	LEASE AMEND RENEWAL RENEWAL ASSIGN	1989-09-18	1989-12-01 1999-06-21 2000-01-13 2009-06-26 2010-06-30	LT2220 LT4227 CH10045 CH16935 CH25133	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL I-1 SEC 70-5 LEASEHOLD; TRACT I BLK 70 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT I, BLOCK 70 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0150 (LT)
						DUNDEE OIL AND GAS LIMITED	PCL I-1 SEC 70-5 LEASEHOLD; TRACT K BLK 70 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT K, BLOCK 70 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0151(LT)
						DUNDEE OIL AND GAS LIMITED	PCL I-1 SEC 70-5 LEASEHOLD; TRACT O BLK 70 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT O, BLOCK 70 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0152 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
80160 1651-GL	LEASE AMEND RENEWAL ASSIGN RENEWAL 1992-03-20	1992-08-11 1999-06-21 2001-10-05 2010-06-30 2011-05-31	LT2941 LT4227 LT10593 CH25133 CH32133 HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL U-1 SEC 45-5 LEASEHOLD; TRACT U BLK 45 AREA 5; TRACT V BLK 45 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACTS U, V, BLOCK 45 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0098 (LT)
80007 1622-GL	NOV 6, 1981 ASSIGN RENEWAL DREG RENEWAL ASSIGN LEAS	MAR 3, 1982 JAN 15, 1988 JUN 13, 1991 JUN 21, 1999 OCT 5, 2001 JUN 30, 2010 MAY 31, 2011	LT 540 LT 1543 LT 2581 LT4227 LT 10580 CH25131 CH32124 HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL E-1 SEC 69-5 LEASEHOLD; TRACT E BLK 69 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT E, BLOCK 69 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AS NO. 1495; HALDIMAND COUNTY	38250-0132(LT)
80016 1630-GL	NOV 6, 1981 ASSIGN RENEWAL DREG RENEWAL ASSIGN RENEWAL	MAR 3, 1982 JAN 15, 1988 JUN 13, 1991 JUN 21, 1999 OCT 5, 2001 JUN 30, 2010 MAY 31, 2011	LT 546 LT 1543 LT 2570 LT4227 LT 10586 CH 25130 CH32119 HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL F-1 SEC 40-5 LEASEHOLD; TRACT F BLK 40 AREA 5; TRACT N BLK 40 AREA 5; TRACT O BLK 40 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACTS F, N, O, BLOCK 40 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AS NO. 1495; HALDIMAND COUNTY	38250-0053(LT)

**Schedule "C"**  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE		REGISTRATION DATE & NUMBER		ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
80126 1582-GL	SEPT 18, 1989 AMEND RENEWAL RENEWAL ASSIGN		DEC 1, 1989 JUN 21, 1999 JAN 13, 2000 JUN 26, 2009 JUN 30, 2010	LT 2222 LT4227 LT 10043 CH 16933 CH 25130	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL W-1 SEC 42-5 LEASEHOLD; TRACT W BLK 42 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT W, BLOCK 42 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0081(LT)
80124 1580-GL	SEP 18, 1989 AMEND RENEWAL RENEWAL ASSIGN		DEC 1, 1989 JUN 21, 1999 JAN 13, 2000 JUN 26, 2009 JUN 30, 2010	LT 2224 LT4227 LT 10041 CH 16931 CH 25135	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL G-1 SEC 40-5 LEASEHOLD; TRACT G BLK 40 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT G, BLOCK 40 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0054(LT)
							PCL G-1 SEC 40-5 LEASEHOLD; TRACT V BLK 40 AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT V, BLOCK 40 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0055(LT)
137050 1894-GL	LEASE LEASE	2018-01-01	2016-12-23 2018-08-14	CH172537 CH185248	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT D, BLOCK 40, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0298 (LT)

**Schedule "C"**  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
137051 1895-GL	LEASE LEASE 2018-01-01	2016-12-23 2018-08-14	CH172538 CH185246 HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS H AND K, BLOCK 41, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0299 (LT)
137052 1896-GL	LEASE LEASE 2018-01-01	2016-12-23 2018-08-14	CH172542 CH185245 HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT N, BLOCK 71, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0300 (LT)
137053 1898-GL	LEASE LEASE 2018-01-01	2016-12-23 2018-08-14	CH172548 CH185243 HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS C, D, E, AND G, BLOCK 72, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0303 (LT)
137054 1897-GL	LEASE LEASE 2018-01-01	2016-12-23 2018-08-14	CH172543 CH185244 HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS D AND G, BLOCK 86, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0301 (LT)

Schedule "C"  
in the County of Haldimand  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE		REGISTRATION DATE & NUMBER		ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
137057 1893-GL	LEASE LEASE	2018-01-01	2016-12-23 2018-08-14	CI172532 CI185249	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACTS I, P, W, AND Y, BLOCK 38, AREA 5, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0297 (LT)
136978 136-OGL	LEASE	2016-01-01	2018-08-14	CI185240	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT H, BLOCK 86, AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; HALDIMAND COUNTY	38250-0326 (LT)
136979 1900-GL	LEASE	2016-01-01	2018-08-14	CI185242	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	TRACT U, BLOCK 18, AREA 5 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AS NO. 1495; HALDIMAND COUNTY	38250-0323 (LT)

Schedule "D"  
in the County of Kent  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagaseo Inc.

FILE NUMBER	LEASE TYPE & DATE		REGISTRATION DATE & NUMBER		ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
137044 134-OGL	LEASE ASSIGN RENEWAL ASSIGN RENEWAL	1998-01-01	2002-09-13	LT39103	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PART OF LOCATION CL 12466 BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 8 TO 11 INCLUSIVE CON 1 ROMNEY DESIGNATED AS PART 3, 24R7006, MUNICIPALITY CHATHAM-KENT	00839-0224 (LT)
			2003-03-04	LT41510			PART OF LOCATION CL 12466 BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 8 TO 11 CON 1 ROMNEY DESIGNATED AS PARTS 4 & 5, 24R7006, MUNICIPALITY CHATHAM-KENT	00847-0168 (LT)
2008-06-18	CK26564							
2010-06-30	CK46863							
137045 131-OGL	LEASE ASSIGN RENEWAL ASSIGN RENEWAL	1998-07-01	2002-09-13	LT39106	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	ALL OF LOCATION CL 12616, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 201 TO 206 INCLUSIVE CON 1 ROMNEY, LOTS 14 & 15 CON 1, AND THE ROAD ALLOWANCE BETWEEN LOTS 203 & 204 CON 1 ROMNEY DESIGNATED AS PARTS 1 & 2, 24R7021, MUNICIPALITY CHATHAM KENT	00848-0102 (LT)
			2003-03-04	LT41510			ALL OF LOCATION CL 12616, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 201 TO 206 INCLUSIVE CON 1 ROMNEY, LOTS 14 & 15 CON 1 ROMNEY, AND THE ROAD ALLOWANCE BETWEEN LOTS 203 & 204 CON 1 ROMNEY DESIGNATED AS PART 3, 24R7021, MUNICIPALITY CHATHAM KENT	00849-0072 (LT)
2008-06-27	CK26965							
2010-06-30	CK46863							
2018-08-13	CK148034							
137046 129-OGL	LEASE ASSIGN RENEWAL ASSIGN RENEWAL	1998-07-01	2002-09-13	LT39105	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	ALL OF LOCATION CL 11924, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 194 TO 202 INCLUSIVE CON 1 ROMNEY AND THE ROAD ALLOWANCE BETWEEN LOTS 198 & 199 CON 1 ROMNEY DESIGNATED AS PARTS 1, 2, & 3, 24R6906 MUNICIPALITY CHATHAM-KENT	00849-0074 (LT)
			2003-03-04	LT41510				
2008-06-18	CK26567							
2010-06-30	CK46863							
2018-08-13	CK148015							



**Schedule "D"**  
in the County of Kent  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.		
137047 132-OGL	LEASE ASSIGN RENEWAL ASSIGN RENEWAL	1998-01-01	2002-12-09 2003-03-04 2008-06-18 2010-06-30 2018-08-13	LT40395 LT41510 CK26568 CK46863 CK148035	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PART OF LOCATION CL. 12732, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 10 TO 14 INCLUSIVE CON 1 ROMNEY DESIGNATED AS PART 1, 24R7185, MUNICIPALITY CHATHAM-KENT	00847-0171 (LT)
							PART OF LOCATION CL. 12732, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 10 TO 14 INCLUSIVE CON 1 ROMNEY DESIGNATED AS PART 3, 24R7185, MUNICIPALITY CHATHAM-KENT	00848-0100 (LT)
137048 133-OGL	LEASE ASSIGN RENEWAL ASSIGN RENEWAL	1998-07-01	2002-12-09 2003-03-04 2006-06-18 2010-06-30 2018-08-13	LT40397 LT41510 CK26571 CK46863 CK148040	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PART OF LOCATION CL. 12732, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOT 14 CON 1 ROMNEY DESIGNATED AS PART 2, 24R7185, MUNICIPALITY CHATHAM-KENT	00847-0172 (LT)
							PART OF LOCATION CL. 12732, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOT 14 CON 1 ROMNEY DESIGNATED AS PART 4, 24R7185, MUNICIPALITY CHATHAM-KENT	00848-0101 (LT)
137049 130-OGL	LEASE ASSIGN RENEWAL ASSIGN RENEWAL	1998-07-01  2018-01-01	2002-09-13 2003-03-04 2008-06-27 2010-06-30 2018-08-21	LT39104 LT41510 CK26964 CK46863 CK148369	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	ALL OF LOCATION CL. 11925, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 198 TO 201 INCLUSIVE CON 1 ROMNEY AND THE ROAD ALLOWANCE BETWEEN LOTS 198 & 199 CON 1 ROMNEY DESIGNATED AS PART 1, 24R6907; MUNICIPALITY CHATHAM-KENT	00849-0073 (LT)

**Schedule "D"**  
in the County of Kent  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136646 100-OGL	LEASE 2013-01-01	2015-08-06 CK109593	HIER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PART OF LOCATION CL 13268, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF PART OF LOT 196 & IN FRONT OF LOTS 197 TO 200 INCLUSIVE AND IN FRONT OF THE ROAD ALLOWANCE BETWEEN LOTS 198 & 199 TALBOT ROAD SURVEY AND IN FRONT OF LOTS 1 TO 28 INCLUSIVE PLAN 390 AND IN FRONT OF LOTS 16 TO 28 INCLUSIVE PLAN 391 DESIGNATED AS PART 1, 24R7793; MUNICIPALITY CHATHAM-KENT	00849-0077 (LT)
83223 84-OGL	MAY 8, 2002 RENEWAL ASSIGN	DEC 9, 2002 MAR 26, 2010 JUN 30, 2010	LT40394 CK44019 CK46863 HIER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	ALL OF LOCATION CL 11928, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 201 TO 205 INCLUSIVE CON 1 ROMNEY, AND THE ROAD ALLOWANCE BETWEEN LOTS 203 & 204 CON 1 ROMNEY DESIGNATED AS PART 1, 24R6940 MUNICIPALITY CHATHAM-KENT	00848-0103(LT)
85061 85-OGL	MAY 8, 2002 RENEWAL ASSIGN	DEC 12, 2002 MAR 26, 2010 JUN 30, 2010	LT40431 CK44020 CK46863 HIER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	ALL OF LOCATION CL 11922, BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 7, 8, & 9, CON 1 ROMNEY DESIGNATED AS PART 1, 24R6905; MUNICIPALITY CHATHAM-KENT	00847-0176(LT)
80457 83-OGL	RENEWAL RENEWAL ASSIGN	JUNE 14, 2000 MAR 26, 2010 JUN 30, 2010	LT29271 CK44016 CK46863 HIER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PART OF LOCATION CL 9870 BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 8, 9, & 10, CON 1 ROMNEY NOW IN FRONT OF LOTS 1 TO 40 INCLUSIVE PLAN 441, AND IN FRONT OF LOTS 1 TO 50 INCLUSIVE, AND LANE PLAN 404 DESIGNATED AS PARTS 1, 2, 3, 4, 24R5967 MUNICIPALITY CHATHAM-KENT	00839-0223(LT)

**Schedule "D"**  
in the County of Kent  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER		ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
80457 Cont'd 83-OGL						PART OF LOCATION CL 9870 BEING PART OF THE BED OF LAKE ERIE IN FRONT OF LOTS 8, 9, & 10, CON 1 ROMNEY NOW IN FRONT OF LOTS 1 TO 7 INCLUSIVE AND BLOCK A PLAN 614 DESIGNATED AS PARTS 5 & 6, 24R5967 MUNICIPALITY CHATHAM-KENT	00847-0167(LT)
80030 1612-GL	OCT 19, 1981 ASSIGN RENEWAL RENEWAL ASSIGN RENEWAL	FEB 10, 1982 FEB 18, 1991 JUN 19, 1991 OCT 9, 2001 JUN 30, 2010 JUN 9, 2011	378275 500064 503944 LT34819 CK46864 CK58527	HHER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PART OF THE BED OF LAKE ERIE OPPOSITE LOTS 168 TO 177 INCLUSIVE AS SHOW ON THE PLAN OF THE TOWNSHIP OF TILBURY EAST AND LOTS 178 TO 193 INCLUSIVE AS SHOW ON THE PLAN OF THE TOWNSHIP OF ROMNEY DESIGNATED AS PART 2, 24R545; MUNICIPALITY CHATHAM-KENT	00828-0161(LT)

**Schedule "F"**  
in the Regional Municipality of Niagara (South)  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
137055 1903-GL	LEASE 2018-01-01	2016-12-22 2018-08-17 SN500504 SN561999	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE), BEING TRACT V, BLOCK 24, WITHIN AREA 6, LAND TITLES DIVISION OF NIAGARA SOUTH, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NUMBER 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NUMBER 1495; TOWN OF FORT ERIE	64474-0055 (LT)
136652 1774-GL	LEASE 2014-01-01	2016-12-22 SN500474	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE), BEING TRACT Q, BLOCK 37, WITHIN AREA 6, LAND TITLES DIVISION OF NIAGARA SOUTH, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NUMBER 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NUMBER 1495; TOWN OF FORT ERIE	64474-0052 (LT)
136712 1776-GL	LEASE 2014-01-01	2016-12-22 SN500544	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE), BEING TRACTS F, G, H, AND N, BLOCK 27, WITHIN AREA 6, LAND TITLES DIVISION OF NIAGARA SOUTH, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NUMBER 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NUMBER 1495; TOWN OF FORT ERIE	64474-0061 (LT)

**Schedule "F"**  
in the Regional Municipality of Niagara (South)  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136718 1779-GL	LEASE 2014-01-01	2016-12-22 SN500518	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE), BEING TRACTS L AND M, BLOCK 36, WITHIN AREA 6, LAND TITLES DIVISION OF NIAGARA SOUTH, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NUMBER 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NUMBER 1495; TOWN OF FORT ERIE	64474-0057 (LT)
136719 1777-GL	LEASE 2014-01-01	2016-12-22 SN500511	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE), BEING TRACT D, BLOCK 35, WITHIN AREA 6, LAND TITLES DIVISION OF NIAGARA SOUTH, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NUMBER 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NUMBER 1495; TOWN OF FORT ERIE	64474-0056 (LT)
136770 1673-GL	LEASE 2012-01-01	2014-08-19 SN412305	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL TRACT N-2-36 SEC AREA 6 (LEASEHOLD); TRACT N BLK 36 AREA 6 AS SHOWN ON A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495. (COPY OF 1551 AVAILABLE); WAINFLEET	64474-0025 (LT)
136986 1828-GL	LEASE 2016-01-01	2017-05-16 SN510979	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL TRACT S-1-37 SEC AREA 6 (LEASEHOLD); TRACT S BLK 37 AREA 6 AS SHOWN ON A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495. (COPY OF 1551 AVAILABLE); WAINFLEET	64474-0026 (LT)

**Schedule "F"**  
in the Regional Municipality of Niagara (South)  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
137000 1826-GL	LEASE 2015-01-01	2017-05-16 SN510964	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE), BEING TRACT G, BLOCK 36, WITHIN AREA 6, LAND TITLES DIVISION OF NIAGARA SOUTH AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; TOWN OF FORT ERIE	64474-0051 (LT)
137022 1841-GL	LEASE 2017-01-01	2017-05-23 SN511588	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE), BEING TRACT P, BLOCK 25, WITHIN AREA 6, LAND TITLES DIVISION OF NIAGARA SOUTH, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NUMBER 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NUMBER 1495; TOWN OF FORT ERIE	64474-0054 (LT)
137027 1840-GL	LEASE 2017-01-01	2017-05-23 SN511573	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE), BEING TRACTS G, I, L, M, N, Q AND U, BLOCK 24, WITHIN AREA 6, LAND TITLES DIVISION OF NIAGARA SOUTH, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NUMBER 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NUMBER 1495; TOWN OF FORT ERIE	64474-0060 (LT)

**Schedule "F"**  
in the Regional Municipality of Niagara (South)  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136865 1873-GL	LEASE 2015 01 01	2018-06-07 SN554416	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE) BEING TRACT R, BLOCK 24 WITHIN AREA 6 (LT) AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NUMBER 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NUMBER 1495 TOWN OF FORT ERIE	64474-0062 (LT)
136872 1875-GL	LEASE 2015 01 01	2018-06-07 SN554438	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE) BEING TRACTS K, L AND M, BLOCK 26 WITHIN AREA 6, LAND TITLES DIVISION OF NIAGARA SOUTH, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NUMBER 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AS NUMBER 1495, TOWN OF FORT ERIE	64474-0064 (LT)
137056 1904-GL	LEASE 2018-01-01	2018-08-17 SN561998	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NIAGARA SOUTH COUNTY (LAKE ERIE) BEING TRACT W BLOCK 37 WITHIN AREA 6, LAND TITLES DIVISION OF NIAGARA SOUTH, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NUMBER 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NUMBER 1495; TOWN OF FORT ERIE	64474-0063 (LT)

Schedule "G"  
 In Norfolk County  
 to an Assignment of Leases  
 by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136589 1722-GL	LEASE 2015-02-19	2015-11-02 NK84178	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS C, E, N AND O, BLOCK 123, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	50260-0261 (LT)
136592 1720-GL	LEASE 2015-02-19	2015-11-02 NK84172	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS K AND M, BLOCK 94 WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AS NO. 1495	50260-0259 (LT)
136596 1705-GL	LEASE 2015-02-15	2015-11-02 NK84169	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT S BLOCK 122, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	50260-0258 (LT)
136609 1726-GL	LEASE 2015-02-19	2015-11-02 NK84191	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT D, BLOCK 152, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	50260-0265 (LT)



Schedule "G"  
In Norfolk County  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136611 1738-GL	LEASE 2015-02-19	2015-11-02 NK84196	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS D, F, M AND U, BLOCK 46, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	50260-0268 (LT)
136614 1724-GL	LEASE 2015-02-19	2015-11-02 NK84184	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE EIRE), BEING TRACTS F, G AND J, BLOCK 125, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	50260-0263 (LT)
136624 1741-GL	LEASE 2015-02-24	2015-11-30 NK84965	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT E, BLOCK 188, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK AS SHOWN ON PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	50260-0269 (LT)
136626 1727-GL	LEASE 2015-02-19	2015-11-02 NK84192	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS H, M, O, S AND Y, BLOCK 154, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	50260-0266 (LT)

**Schedule "G"**  
 In Norfolk County  
 to an Assignment of Leases  
 by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136627 1728-GL	LEASE 2015-02-19	2015-11-02 NK84193	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS E, F, H, K, L, P AND Q, BLOCK 155, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495.	50260-0267 (LT)
136630 1752-GL	LEASE 2014-01-01	2015-06-11 NK95157	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT H, BLOCK 123, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	50260-0272 (LT)
136631 1754-GL	LEASE 2014-01-01	2015-06-11 NK95159	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT J, BLOCK 155, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	50260-0274 (LT)
136632 1753-GL	LEASE 2014-01-01	2015-06-11 NK95158	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT E, BLOCK 154, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	50260-0273 (LT)

**Schedule "G"**  
 In Norfolk County  
 to an Assignment of Leases  
 by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136634 1698-GL	LEASE 2013-01-01	2015-08-06 NK81509	HHER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL A-1 SEC 63-4; TRACT A BLK 63 AREA 4 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT A, BLK 63 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0020 (LT)
136638 1697-GL	LEASE 2013-01-01	2015-08-06 NK81508	HHER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL P-2 SEC 63-4; TRACT Q BLK 63 AREA 4; TRACT P BLK 63 AREA 4 AS SHOWN ON PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495, ALSO BEING PLAN NO. 1551 FILED IN THE ARCHIVES OF ONTARIO; NORFOLK COUNTY	50260-0024 (LT)
136639 1748-GL	LEASE 2015-03-13	2015-11-13 NK84505	HHER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL B-2 SEC 152-4; TRACT B BLK 152 AREA 4 AS SHOWN ON PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495, ALSO BEING PLAN NO. 1551 FILED IN ARCHIVES OF ONTARIO; NORFOLK COUNTY	50260-0097 (LT)
136656 1813-GL	LEASE 2011-01-01	2017-05-18 NK99650	HHER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT O, BLOCK 92, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0281 (LT)

Schedule "G"  
 In Norfolk County  
 to an Assignment of Leases  
 by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136657 1815-GL	LEASE 2011-01-01	2017-05-18 NK99653	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS A, J AND K, BLOCK 89, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0283 (LT)
136661 1816-GL	LEASE 2011-01-01	2017-05-18 NK99654	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS E AND U, BLOCK 64, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0284 (LT)
136664 1817-GL	LEASE 2011-01-01	2017-05-18 NK99664	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS A AND C, BLOCK 127, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0285 (LT)
136677 1750-GL	LEASE 2014-01-01	2015-06-11 NK95152	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT Q, BLOCK 95 WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	50260-0270 (LT)

**Schedule "G"**  
 In Norfolk County  
 to an Assignment of Leases  
 by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136679 1751-GL	LEASE 2014-01-01	2015-06-11 NK95156	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT V, BLOCK 122, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	50260-0271 (LT)
136687 1852-GL	LEASE 2009-01-01	2017-08-02 NK102148	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PART OF LOCATION CL 6054, BEING PART OF THE BED OF LAKE ERIE, IN FRONT OF LOTS 14 TO 16 (INCLUSIVE), CONCESSION "B" TOWNSHIP OF WALSINGHAM; DESIGNATED AS PART 2 37R5382; NORFOLK COUNTY	50260-0291 (LT)
136689 1818-GL	LEASE 2011-01-01	2017-05-18 NK99665	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT V, BLOCK 95, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0286 (LT)
136707 1812-GL	LEASE 2010-01-01	2017-05-18 NK99649	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT Q AND Y, BLOCK 93, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0280 (LT)

Schedule "G"  
 In Norfolk County  
 to an Assignment of Leases  
 by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136713 1820-GL	LEASE 2011-01-01	2017-05-18 NK99669	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT O, BLOCK 187, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONATRIO AS NO. 1495	50260-0288 (LT)
136717 1819-GL	LEASE 2011-01-01	2017-05-18 NK99668	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS A AND B, BLOCK 124, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0287 (LT)
136736 1691-GL	LEASE 2012-01-01	2014-08-12 NK72581	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN THE REGIONAL MUNICIPALITY OF NORFOLK (LAKE ERIE), BEING TRACTS I, J AND L, BLOCK 122, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	50260-0253 (LT)
136738 1693-GL	LEASE 2012-01-01	2014-08-13 NK72585	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN THE REGIONAL MUNICIPALITY OF NORFOLK (LAKE ERIE), BEING TRACTS D, E, F, P, AND Y, BLOCK 124, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	50260-0255 (LT)

**Schedule "G"**  
 In Norfolk County  
 to an Assignment of Leases  
 by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136739 1694-GL	LEASE 2012-01-01	2014-08-13 NK72586	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN THE REGIONAL MUNICIPALITY OF NORFOLK (LAKE ERIE), BEING TRACT D, BLOCK 153, WITHIN AREA 4, LAND TITLES DIVISION OF NORFOLK, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495	50260-0256 (LT)
136771 1674-GL	LEASE 2012-01-01	2014-08-12 NK72572	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL B-1 SEC 64-4; TRACT B BLK 64 AREA 4 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT B BLK 64 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0026 (LT)
					PCL B-1 SEC 64-4; TRACT W BLK 64 AREA 4 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT W BLK 64 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0027 (LT)
136772 1675-GL	LEASE 2012-01-01	2014-08-12 NK72573	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL U-1 SEC 96-4; TRACT U BLK 96 AREA 4 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACT U BLK 95 AS SHOWN ON THE PLAN IN THE ARCHIVES AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0058 (LT)

**Schedule "G"**  
**In Norfolk County**  
**to an Assignment of Leases**  
**by Dundee Oil and Gas Limited to Lagasco Inc.**

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136856 1821-GL	LEASE 2015-01-01	2017-05-09 NK99385	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL 1-2 SEC 62-4; TRACT I BLK 62 AREA 4 AS SHOWN ON PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495, ALSO BEING PLAN NO. 1551 ON FILE IN THE ARCHIVES OF ONTARIO; NORFOLK COUNTY	50260-0018 (LT)
136860 1859-GL	LEASE 2009-01-01	2017-11-17 NK105396	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS A AND K, BLOCK 46, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0294 (LT)
136866 1860-GL	LEASE 2011-01-01	2017-11-17 NK105398	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT L, BLOCK 123, WITHIN AREA 4, AS SHOWN ON PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0295 (LT)
136867 1861-GL	LEASE 2011-01-01	2017-11-17 NK105399	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT X, BLOCK 95, AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0296 (LT)



**Schedule "G"**  
 In Norfolk County  
 to an Assignment of Leases  
 by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136870 1857-GL	LEASE 2009-01-01	2017-11-17 NK105393	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT E BLOCK 46, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0292 (LT)
136879 1862-GL	LEASE 2012-01-01	2017-11-17 NK105401	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT T, BLOCK 96, AREA 4, AS SHOWN ON PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0297 (LT)
136880 1863-GL	LEASE 2012-01-01	2017-11-17 NK105406	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT C, BLOCK 124, AREA 4, AS SHOWN ON PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0298 (LT)
136882 1864-GL	LEASE 2012-01-01	2017-11-17 NK105412	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS G AND J, BLOCK 126, AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES ON ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0299 (LT)

**Schedule "G"**  
 In Norfolk County  
 to an Assignment of Leases  
 by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136887 1865-GL	LEASE 2012-01-01	2017-11-17 NK105413	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS M AND N, BLOCK 95, AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0300 (LT)
136972 1853-GL	LEASE 2016-01-01	2017-07-31 NK102042	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS O AND T, BLOCK 93, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0276 (LT)
136973 1854-GL	LEASE 2016-01-01	2017-07-31 NK102041	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT R, BLOCK 94, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0277 (LT)
136975 1856-GL	LEASE 2016-01-01	2017-07-31 NK102045	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACTS D AND F, BLOCK 127, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0279 (LT)

Schedule "G"  
In Norfolk County  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.
136982 1831-GL	LEASE 2016-01-01	2017-05-09 NK99388	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL A-1 SEC 64-4; TRACT A BLK 64 AREA 4; TRACT J BLK 64 AREA 4 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551, BEING IDENTICAL TO TRACTS A, J, BLK 64 AS SHOWN ON THE PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0025 (LT)
136985 1830-GL	LEASE 2016-01-01	2017-05-09 NK99387	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL J-1 SEC 62-4; TRACT K BLK 62 AREA 4; TRACT J BLK 62 AREA 4 AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO TRACTS J, K BLK 62 AS SHOWN ON THE PLAN IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0019 (LT)
136997 122-UGL	LEASE 2012-01-01	2017-12-29 NK106720	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT F, BLOCK 150 AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0301 (LT)
137001 1901-GL	LEASE LEASE 2015-01-01	2017-08-02 2018-08-15 NK102144 NK112600	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PART OF LOCATION CL 3491, BEING PART OF THE BED OF LAKE ERIE, IN FRONT OF LOTS 19 TO 21 (INCLUSIVE), CONCESSION SOUTH OF LAKE ROAD, DESIGNATED AS PART 5 ON 37R2902; TOWNSHIP OF HOUGHTON; NORFOLK COUNTY	50260-0289 (LT)
136644 1747-GL	LEASE	2015-03-13 2015-11-13 NR611738	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PT BED OF LAKE ERIE BEING PT CL4468 IN FRONT OF BLK A LONG POINT SOUTH WALSINGHAM PT 4 37R3027; NORFOLK COUNTY	Part of PIN 50260-0229 (R)

Schedule "G"  
In Norfolk County  
to an Assignment of Leases  
by Dundee Oil and Gas Limited to Lagasco Inc.

FILE NUMBER	LEASE TYPE & DATE	REGISTRATION DATE & NUMBER	ORIGINAL LESSOR	CURRENT REGISTERED LEASEHOLDER	DESCRIPTION OF LANDS	P.I.N. No.		
136645 1746-GL	LEASE	2015-03-13	2015-11-13	NR61 1737	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PT BED OF LAKE ERIE BEING CL4521 IN FRONT OF BLK 14 LONG POINT SOUTH WALSINGHAM PT 1 37R3056; NORFOLK COUNTY	50260-0221 (R)
136988 1829-GL	LEASE	2016-01-01	2017-05-12	NR61 1925	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PT BED OF LAKE ERIE BEING PT CL11904 IN FRONT OF BLK 14 & 16 LONG POINT SOUTH WALSINGHAM PT 6 37R8700; NORFOLK COUNTY	50260-0226 (R)
80416 1668-GL	LEASE ASSIGN RENEWAL	2001-01-01	JUN 4, 2004 JUN 30, 2010 JUNE 9, 2011	LT 5614 NK 35259 NK43668	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PCL F-1 SEC 63-4; TRACT F BLK 63 AREA 4; TRACT N BLK 63 AREA 4; TRACT O BLK 63 AREA 4 AS SHOWN ON PLAN FILED IN ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495, ALSO BEING PLAN NO. 1551 ON FILE IN THE ARCHIVES OF ONTARIO; NORFOLK COUNTY	50260-0021(LT)
80127 1588-GL	LEASE RENEWAL ASSIGN	1990-09-19	NOV 21, 1990 JAN 12, 2000 JUL 10, 2009 JUL 16, 2010	NR475567 NR544346 NR610897 NR611113	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	PT BED OF LAKE ERIE BEING PT CL6018 NE OF BLK A LONG POINT SOUTH WALSINGHAM PT 1 37R5381; NORFOLK COUNTY	50260-0232 (R)
136977 1902-GL	LEASE	2016-01-01	2018-08-15	NK112601	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MINISTER OF NATURAL RESOURCES	DUNDEE OIL AND GAS LIMITED	IN NORFOLK COUNTY (LAKE ERIE), BEING TRACT S BLOCK 48, WITHIN AREA 4, AS SHOWN ON A PLAN FILED IN THE OFFICE OF THE REGISTRAR OF REGULATIONS AT TORONTO AS NO. 1551 BEING IDENTICAL TO A PLAN FILED IN THE ARCHIVES OF ONTARIO AT TORONTO AS NO. 1495; NORFOLK COUNTY	50260-0293 (LT)

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DUNDEE OIL AND GAS LIMITED**

Court File No.: CV-18-591908-00CL

*ONTARIO*  
**SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

**TRANSFERRED LEASES (OFF-SHORE) ORDER**

**GOWLING WLG (CANADA) LLP**  
Barristers and Solicitors  
1 First Canadian Place, Suite 1600  
100 King Street West  
Toronto, ON M5X 1G5

**E. PATRICK SHEA (LSO# 39655K)**  
Email: [patrick.shea@gowlingwlg.com](mailto:patrick.shea@gowlingwlg.com)  
Tel: (416) 369-7399  
Fax: (416) 862-7661

Lawyers for the Applicant